**INTEREST RATES MARKET NOTICE**

**Date: 29 November 2016**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX31”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 1 December 2016 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R28,000,000.00

**Total Amount Following Tap Issue** R 5,233,000,000.00

**Bond Code** FRX31

**Nominal Issued** R 28,000,000.00

**Issue Price** 92.596690%

**Coupon** 9.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 February 2031

**Books Close Date(s)** 16 February, 16 August

**Interest Payment Date(s)** 21 February, 21 August

**Last Day to Register** By 17:00 on15 February, 15 August

**Issue Date** 1 December 2016

**Date Convention** Following

**Interest Commencement Date** 21 August 2016

**First Interest Date** 21 August 2011

**ISIN No.** ZAG000084195

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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